



END OF THE DAY SUMMARY



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DOMESTIC INDICES

	CLOSE	POINTS	% CHANGE
SENSEX	81749	-385	-0.47
NIFTY	24668	-100	-0.40
MIDCAP	48127	350	0.73
SMALL CAP	57228	270	0.47

BSE 200 GAINERS/LOSERS

GAINERS	% CHANGE	LOSERS	% CHANGE
OBEROIRLTY	6.40	SCHAEFFLER	-2.79
DIXON	4.87	ADANIGREEN	-2.64
MAZDOCK	3.80	JINDALSTEL	-2.47
NYKAA	3.68	ADANIENSOL	-2.47
LODHA	3.58	TITAN	-2.04

BSE SECTORAL INDICES

	CLOSE	POINTS	% CHANGE
REALTY	8717	268	3.17
CD	67174	336	0.50
CG	73345	279	0.38
HEALTHCARE	44145	96	0.22
AUTO	53952	91	0.17
FINANCE	11996	3	0.02
BANKEK	60987	-11	-0.02
POWER	7562	-13	-0.17
IT	45408	-280	-0.61
OIL & GAS	26878	-203	-0.75
TECK	20509	-170	-0.82
METAL	31439	-303	-0.95

ADVANCE/DECLINES

	BSE	% CHANGE
ADVANCES	2346	55
DECLINES	1796	42
UNCHANGED	98	2

COMMODITIES

	VALUE	ABSOLUTE CHANGE
GOLD (\$ / OUNCE)	2662.27	+14.04
SILVER (\$ / OUNCE)	30.6545	+0.1015
GOLD (RS. / 10 GRAMS)	77340	+204
SILVER (RS. / KG)	91334	+333
CRUDE OIL FUTURES OIL (\$ / BARREL)	70.61	-0.68

CURRENCY & BOND YIELD

	VALUE	ABSOLUTE CHANGE
USD/INR	84.87	+0.07
IND10 YR BOND YIELD	6.858	+0.129



VIEW ON MARKET PERFORMANCE

Markes Digest recent gains – Metal & IT stocks weigh down indices.

After a sharp up move on Friday, Nifty took a breather and consolidated within the previous day's range. Amid muted global cues, the Indian market opened with negative bias and protracted the losses through the day. Nifty lost 100 points or 0.4%, to close at 24668. NSE cash market volumes were lower by 12% as compared to Friday, lowest since 26-Nov.

Nifty Midcap and small cap Indices outperformed the Benchmark Indices as they rose by 0.77% and 0.64% respectively as against 0.40% fall in the Nifty.

India's merchandise trade deficit widened to \$37.84 billion in November from \$27.14 billion a month earlier, according to data from the Ministry of Commerce & Industry.

Advancing shares outnumbered the declining shares after two days as AD ratio stood at 1.3 on BSE. Amongst the sectoral Indices, Nifty Reality, Media and Consumer durables gained the most while Nifty Metal, IT and OIL/Gas ended in the red. Infosys contributed the most to the index decline, as it fell a full percent.

Nifty is still in an uptrend, as it holds above the key moving averages. Immediate resistance is seen at 24857, while support is seen at 24500.



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